

Appendix 4E

Name of entity	UGL Limited
ABN	85 009 180 287
Year ended ('current period')	30 June 2014

Results for announcement to the market		%		\$A'000
Revenues from ordinary activities	Down	(4.4%)	to	1,819,326
Profit from ordinary activities after tax attributable to members	Up	72.8%	to	62,082
Net profit for the period attributable to members	Up	72.8%	to	62,082

Dividends (distributions)	Amount per security	Franked amount per security
Final dividend	0 cents	0 cents
Record date for determining entitlements to the dividend	N/A	

The directors do not recommend the payment of a final dividend.

Brief explanation of any of the figures reported above and short details of any bonus or cash issue or other item(s) of importance not previously released to the market: Please refer to attached press release.

The remainder of the information requiring disclosure to comply with listing rule 4.3A is contained in the attached Directors' Report and audited Financial Report for the year ended 30 June 2014, the attached ASX release, and the additional information below.

Additional information

Net Tangible Assets/(Liabilities) per ordinary share: (\$2.21) (June 2013: (\$2.13))