

# Appendix 4D

<b>Name of entity</b>	<b>UGL Limited</b>
<b>ABN</b>	85 009 180 287
<b>Half-year ended ('current period')</b>	31 December 2015

<b>Results for announcement to the market</b>		<b>%</b>		<b>\$A'000</b>
Revenues from ordinary activities	Up	1.5	to	1,022,991
Profit from ordinary activities after tax attributable to members	Up	115.1	to	18,554
Profit for the period attributable to members	Up	115.1	to	18,554

<b>Dividends (distributions)</b>	<b>Amount per security</b>	<b>Franked amount per security</b>
Interim dividend	0 cents	0 cents
Record date for determining entitlements to the dividend	N/A	

The directors do not recommend the payment of an interim dividend.

Brief explanation of any of the figures reported above and short details of any bonus or cash issue or other item(s) of importance not previously released to the market: Please refer to attached press release.

The remainder of the information requiring disclosure to comply with listing rule 4.2A is contained in the attached Directors' Report and Interim Financial Report for the half-year ended 31 December 2015, the attached press release, and the additional information below.

## Additional information

Net Tangible Assets/(Liabilities) per ordinary share: (\$0.18) (June 2015: (\$0.35))

Details of interests in significant associates and joint venture entities:

Name	Principal activities	Interests held %	
		December 2015	June 2015
<b>Associates:</b>			
Metro Trains Melbourne Pty Ltd	Operation and maintenance of Melbourne passenger train network	20	20
Metro Trains Sydney Pty Ltd	Operation and maintenance of North West Rail link	20	20
<b>Joint ventures:</b>			
Australian Terminal Operations Management Pty Ltd	Oil Terminals maintenance	50	-
Naval Ship Maintenance (Australia) Pty Ltd	Defence fleet maintenance	50	50

Details of the individual share of profits or losses of these entities have not been disclosed as many entities are created to deliver a specific contract and disclosure of this information would be prejudicial to the consolidated entity.