ASX Release

12 November 2012

UGL secures $200 million contract with Shell

Sydney: UGL Limited (ASX: UGL) today announced that it has been awarded a new five and a half year contract with Shell Refining (Australia) Proprietary Limited (Shell) as the Primary Mechanical Services contractor at the Shell Geelong site. The contract has a total value of approximately $200 million.

Under the contract, UGL will provide maintenance services, minor capital works and turnarounds at the Shell Geelong site. Work is expected to commence under the new contract in December 2012.

UGL's Managing Director and CEO, Richard Leupen said: "We are very proud to have been chosen by Shell as the Primary Mechanical Services contractor, significantly extending the services UGL has provided at the Shell Geelong site since 2009. We look forward to continuing to support Shell at this important site and expanding our capabilities to provide an integrated maintenance service offering.

"Securing this contract reflects UGL's position as a leading maintenance service provider to the downstream oil & gas industry in Australia and further builds our base of high quality, recurring revenue streams. This win also positions us well to be a key participant in the large pipeline of oil and gas maintenance projects in Australia and Asia as committed projects are brought on line."

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FOR FURTHER INFORMATION CONTACT:

Rebecca Hill
Group Investor Relations & Corporate Affairs Manager
UGL Limited
+61 2 9492 1431
rebecca.a.hill@ugllimited.com

Richard Leupen
Managing Director & CEO
UGL Limited
+61 2 9492 8803
richard.leupen@ugllimited.com

Media please contact: Ben Jarvis +61 413 150 448

About UGL Limited ABN 85 009 180 287

UGL Limited (ASX: UGL) is a global leader in outsourced engineering, property services and asset management and maintenance delivering essential services that sustain and enhance the environment in which we live. UGL comprises three business units including Engineering, Operations & Maintenance and Property providing services across the power, water, rail, resources, property, transport, communications and defence sectors. Headquartered in Sydney, Australia, UGL operates worldwide across 52 countries employing over 56,000 people.
For more information, visit: www.ugllimited.com