

ASX/MEDIA RELEASE

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UGL receives interim arbitration decision

Sydney: United Group Limited (ASX:UGL) today reported on the interim outcome of the arbitration with RailCorp relating to the manufacture and delivery of the Outer Suburban railcars (OSCar) that service the Sydney passenger rail network and the Hunter Railcars that service the Hunter Region.

UGL was not successful in its entire claim and will record a loss on the OSCar and Hunter Railcar contracts. The outcome however, will result in a positive cash input for UGL in FY2010.

Taking into account the combination of recent contract wins, strong trading conditions and a number of steps to mitigate this outcome, UGL expects to maintain its previously stated earnings guidance for FY2010 with earnings significantly weighted to the second half of the year.

Ends

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About United Group Limited

United Group Limited (ASX: UGL) is an engineering, maintenance and facilities management company operating in the rail, water, power, transport, resources and property sectors. It consists of four divisions – UGL Infrastructure, UGL Rail, UGL Resources and UGL Services (incorporating UGL Premas, UGL Equis and UGL Unicco). Headquartered in Sydney, Australia, UGL operates in Australia, New Zealand, Asia, North America and the Middle East and directly employs approximately 42,000 people. For more information, visit www.unitedgrouppltd.com.