

ASX/MEDIA RELEASE

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\$300 million of new infrastructure projects for United Group

Leading engineering and services company United Group Limited (ASX: UGL) today announced that it continues to secure new infrastructure projects throughout Australia as spending in the water, power, transport and defence sectors continues. It has recently secured new projects including:

- An alliance contract with Transport Infrastructure Development Corporation (TIDC) for rail and level crossing improvements in Newcastle, New South Wales;
- An alliance project to upgrade four effluent treatment plants for Cairns City Council, Queensland, in partnership with SKM, CEC Constructions and Gutteridge Haskins Davey;
- Substation and transmission line works associated with the planned construction of a AU\$500 million gas-fired power station for NewGenPower, near Wagga Wagga, New South Wales in partnership with Balfour Beatty;
- Repair, maintenance and refurbishment of HMAS Newcastle and HMAS Parramatta; and
- An alliance project for Sydney Water's SewerFix program to address wet weather overflows, in partnership with Sydney Water, MWH Australia, Parsons Brinckerhoff and Manidis Roberts.

Total contract value for these projects amounts to over AU\$300 million.

United Group's Managing Director and Chief Executive Officer Richard Leupen said, "United Group continues to build a pipeline of work in the water, power, transport and defence sectors and the opportunities in Australia and Asia are encouraging.

"In March, we announced that we had secured AU\$270 million worth of new works in the water and power sectors. The three projects announced today in those sectors means we have more than AU\$500 million worth of work in these two key markets over two months.

"Private and public sector spending in water and power is growing and we are well placed to continue to grow our work in hand. We are also witnessing greater opportunity emerging in the water sector in South-East Asia, and while we are securing small projects, the market is robust and there is a pipeline of larger opportunities that we are targeting.

"Transport infrastructure as reflected by the new TIDC project, remains an important market for us and the New South Wales government has announced that they will continue to upgrade the rail network throughout the state. We remain a committed long-term partner in the rail sector in New South Wales and see continued scope for growth in infrastructure works, freight and passenger car refurbishment and maintenance.

"In the defence sector, we are starting to build a stronger relationship with the Australian Navy. We now have a total of five major projects and we continue to build on this relationship for future opportunities in their maintenance program." Mr Leupen said.

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United Group (ASX - UGL) is a diversified services company specialising in maintenance, facilities management, manufacturing, fabrication, engineering, construction and business process outsourcing. The group consists of four businesses each with specific complementary services:

United Group Infrastructure is a multi-service business offering construction, engineering, operational and maintenance services to the water, power, communications, road & rail transport and defence industries

United Group Rail is Australia's foremost rail and rolling stock company offering services such as; engineering and manufacturing, refurbishment and remanufacture, maintenance services and spare parts

United Group Resources is a long term solution provider of multi-discipline services to clients in the resources industry

United Group Services is a premier global provider of outsourcing services. Services include corporate real estate, facilities management, project management, finance and accounting, procurement, human resource management and learning