

ASX/MEDIA RELEASE

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United Group completes acquisition of UNICCO

Leading engineering and services company United Group Limited today announced it has completed the acquisition of UNICCO.

"We are pleased to welcome UNICCO staff and customers to United Group. UNICCO's very capable senior management team will continue to manage the business with Mr George Keches remaining as President and Mr Lou Lanzillo, Vice Chairman, will become United Group's Chief Operating Officer Americas & Europe", said United Group's Managing Director and CEO Richard Leupen.

"We see this acquisition as an important part of our long term strategy to lead specialist market sectors and provide a long term growth platform for our business", said Mr Leupen.

United Group and the companies that make up its 21,000 strong personnel in the property sector, including UNICCO, are well placed to service multinational clients who are demanding global Corporate Real Estate and Facilities Management solutions. United Group now has a total of almost 30,000 staff in Australia, New Zealand, Asia, North America and parts of Europe and the Middle East.

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For further information, please contact:

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United Group (ASX - UGL) is a diversified services company specialising in maintenance, facilities management, manufacturing, fabrication, engineering, construction and business process outsourcing. The group consists of five businesses each with specific complementary services:

United Group Rail is Australia's foremost rail and rolling stock company offering services such as; engineering and manufacturing, refurbishment and remanufacture, maintenance services and spare parts

United Group Resources is a long term solution provider of multi-discipline services to clients in the resources industry

United Group Services is a premier global provider of outsourcing services. Services include corporate real estate, facilities management, project management, finance and accounting, procurement, human resource management and learning

UGL Transport & Systems is a multi-service business offering construction, engineering, operational and maintenance services to the communications, road & rail transport and defence industries

UGL Water & Energy is a market leader providing industrial maintenance, construction and engineering services to the water and energy sectors using technology partnerships with world-leading organisations.