

United Group Limited
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ASX ANNOUNCEMENT

TO: ASX Company Announcements

FROM: Lyn Nikolopoulos – Company Secretary **DATE:** 23 August 2007

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SUBJECT: **Cleansing Statement**

Further to the announcement on 11 July 2007, United Group Limited (**United Group**) seeks to rely on section 708A(5) of the Corporations Act 2001 (Cth) (the **Act**) and gives notice under section 708A(5)(e) of the Act of the following details:

1. United Group issued 4,411,765 fully paid ordinary shares (**Shares**) on 23 August 2007;
2. United Group issued the Shares without disclosure to investors under Part 6D.2 of the Act;
3. as at the date of this notice, United Group has complied with:
 - the provisions of the Chapter 2M of the Act as they apply to United Group; and
 - section 674 of the Act; and
4. as at the date of this notice, there is no information to be disclosed that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act.

Yours sincerely

A handwritten signature in cursive script, appearing to read 'Lyn Nikolopoulos'.

Lyn Nikolopoulos
Company Secretary