

ASX/MEDIA RELEASE

21 February 2007

Chief Financial Officer Resigns

United Group Limited wishes to advise that David Irvine, Chief Financial Officer has resigned.

In the interim, Gavan Simmons has been appointed as acting CFO. Mr Simmons has held a number of senior finance and general management roles in Australia and Asia for the Coca-Cola Company and more recently as the Managing Director for PRG-Schultz Ltd (Pacific).

Richard Leupen, Group Managing Director and CEO stated that Mr Irvine has made a significant contribution to the United Group during his time at the company and that he leaves the business with our goodwill and thanks for his effort and contribution.

The company will shortly announce a permanent replacement.

- Ends -

For further information, please contact:

Richard Leupen, Managing Director & CEO, United Group Limited: (61 2) 9492 8803
Teresa Aruego Easter – Group Manager Corporate Affairs: (61 2) 9492 8842 / 0401 147 822

United Group (ASX - UGL) is a diversified services company specialising in maintenance, facilities management, manufacturing, fabrication, engineering, construction and business process outsourcing. The group consists of four businesses each with specific complementary services:

United Group Infrastructure is a multi-service business offering construction, engineering, operational and maintenance services to the water, power, communications, road & rail transport and defence industries

United Group Rail is Australia's foremost rail and rolling stock company offering services such as; engineering and manufacturing, refurbishment and remanufacture, maintenance services and spare parts

United Group Resources is a long term solution provider of multi-discipline services to clients in the resources industry

United Group Services is a premier global provider of outsourcing services. Services include corporate real estate, facilities management, project management, finance and accounting, procurement, human resource management and learning.